TheSmartSalesSolution™

Living Plan – Life Builder

"Living on Purpose!"

How often will people plan months in advance for a wedding and weeks for a vacation, but never take a few hours to plan out the rest of their life?

You have one opportunity at life. To make sure you are living life to the fullest and without regret, it is important to make regular, if not daily deposits into the life accounts you value the most.

Set aside a few hours of uninterrupted time to talk, pray and ponder about what you want your life to look like in twenty years and how you plan to get there.

1. Where I am in Life and Success Today.

(Take a few moments to write out your epitaph, what you want your dearest friends and loved ones to say and remember you by at your funeral.)

What will they remember about me? (No more than 10 short descriptive sentences on how you want to be remembered.)

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-
-
-
-
-

2. What's important to me?

(Choose no more than 6-7 categories below and rank them in order of importance beginning with the most as #1.)

__ Family
__ Career
__ Self-Development
__ God
__ Relationships
__ Wealth-Investment Portfolio Money
__ Charity
__ Physical Fitness
__ Children
__ Sports, Hobbies, Interests
__ Travel/Vacation
__ Volunteer Civic Involvement, Ministry
__ Spiritual Development
__ Marriage – Spouse

Now that you have selected and prioritized your life accounts, complete the following for each one.

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WHERE I WANT TO BE IN TWENTY YEARS:

(1-3 sentences describing specifically what your life account is like twenty years from now.)

PURPOSE

(1 sentence describing your core purposes of this account twenty years from now.

VISION FOR THE FUTURE

(1 simple more general statement of what your vision for this life account will look like in the future.)

PLAN

(Set attainable easy goals for yourself to get you to your goal. Include some daily, weekly and annual goals.)

No more than 8 goals.

Life Account #1
Where I want to be in 20 Years:
Purpose:
Vision for the Future:
Plan (no more than 8 items): 1. _____ 2. _____ 3. _____ 4. _____ 5. _____ 6. _____ 7. _____ 8. _____

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Life Account #2

Where I want to be in 20 Years:

Purpose:

Vision for the Future:

Plan (no more than 8 items):

1. _____
2. _____
3. _____
4. _____
5. _____
6. _____
7. _____
8. _____

Life Account #3

Where I want to be in 20 Years:

Purpose:

Vision for the Future:

Plan (no more than 8 items):

1. _____
2. _____
3. _____
4. _____
5. _____
6. _____
7. _____
8. _____

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Life Account #4

Where I want to be in 20 Years:

Purpose:

Vision for the Future:

Plan (no more than 8 items):

1. _____
2. _____
3. _____
4. _____
5. _____
6. _____
7. _____
8. _____

Life Account #5

Where I want to be in 20 Years:

Purpose:

Vision for the Future:

Plan (no more than 8 items):

1. _____
2. _____
3. _____
4. _____
5. _____
6. _____
7. _____
8. _____

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Life Account #6

Where I want to be in 20 Years:

Purpose:

Vision for the Future:

Plan (no more than 8 items):

1. _____
2. _____
3. _____
4. _____
5. _____
6. _____
7. _____
8. _____

Life Account #7

Where I want to be in 20 Years:

Purpose:

Vision for the Future:

Plan (no more than 8 items):

1. _____
2. _____
3. _____
4. _____
5. _____
6. _____
7. _____
8. _____

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Life Account #8
Where I want to be in 20 Years:
Purpose:
Vision for the Future:
Plan (no more than 8 items): 1. _____ 2. _____ 3. _____ 4. _____ 5. _____ 6. _____ 7. _____ 8. _____

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